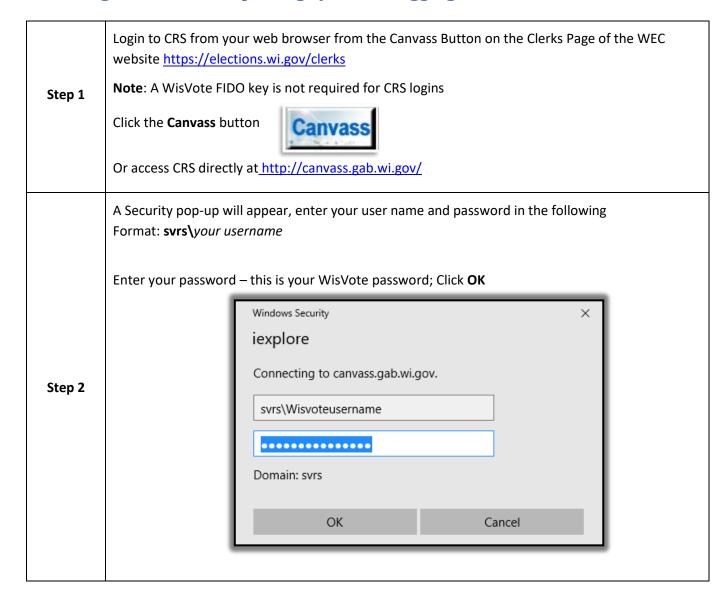
November 6, 2018 General Election Canvass Reporting System (CRS)

This checklist is designed to assist county clerks in preparing their canvass utilizing the "old" Canvass system.

Please contact the WEC at (608) 266-8005 or elections@wi.gov with any questions.

1. Accessing the Canvass Reporting System - Logging In

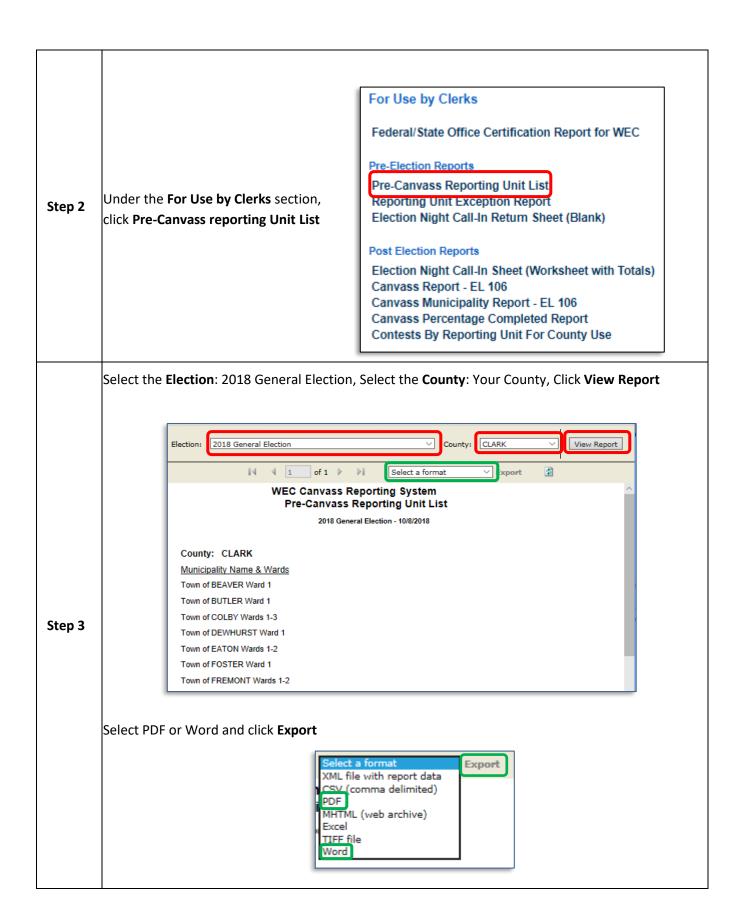


2. Pre-Election Verification - Deadline October 25, 2018

Attention!

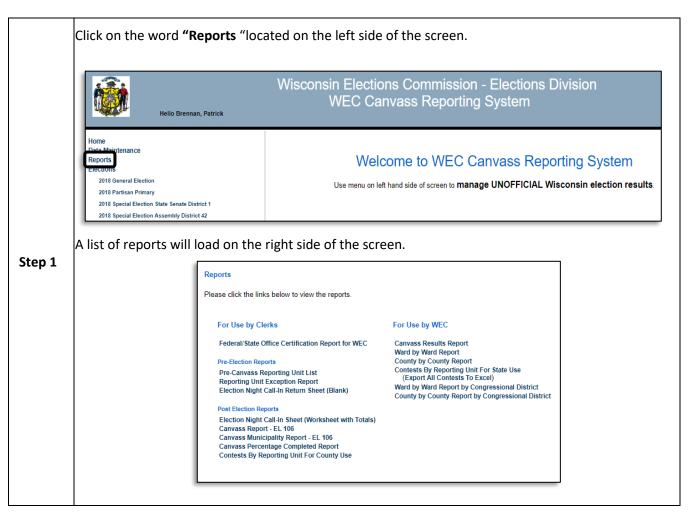
ALL COUNTIES ARE REQUIRED to send a Confirmation Email to the WEC confirming the reporting units in CRS are correct. Please attach a copy of the Pre-Canvass Reporting Unit List with your confirmation email. Send your confirmation email to: elections.canvass@wi.gov

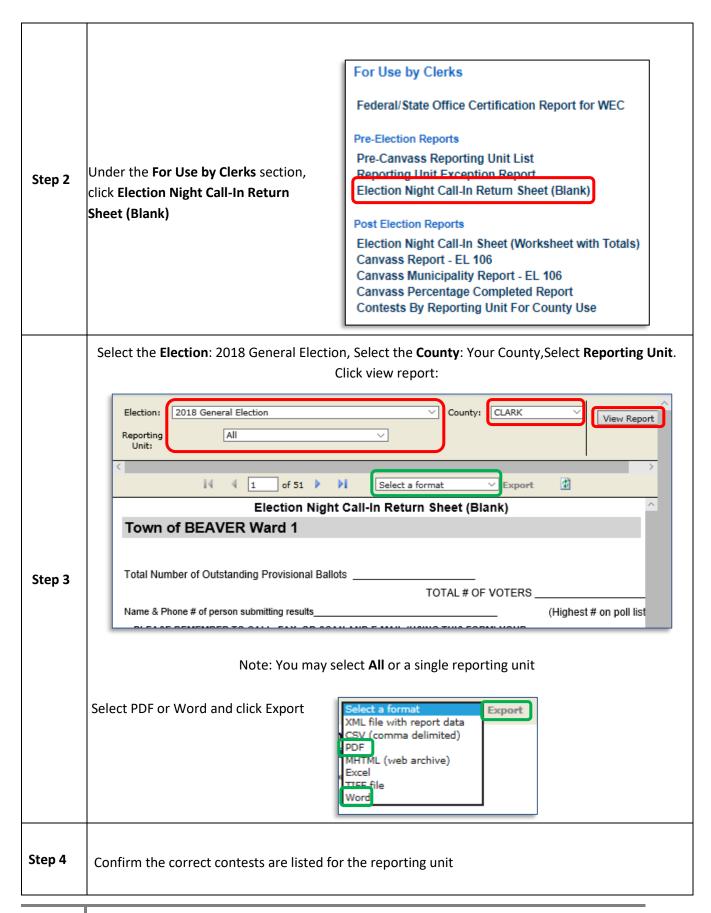
Report 1: Pre-Canvass Reporting Unit List report After logging in to Canvass, click on the word "Reports" located on the left side of the screen. Wisconsin Elections Commission - Elections Division WEC Canvass Reporting System Hello Brennan, Patrick Welcome to WEC Canvass Reporting System Reports 2018 General Election Use menu on left hand side of screen to manage UNOFFICIAL Wisconsin election results. 2018 Partisan Primary 2018 Special Election Assembly District 42 A list of reports will load on the right side of the screen. Step 1 Reports Please click the links below to view the reports. For Use by Clerks For Use by WEC Federal/State Office Certification Report for WEC Canvass Results Report Ward by Ward Report County by County Report
Contests By Reporting Unit For State Use
(Export All Contests To Excel) Pre-Canvass Reporting Unit List Reporting Unit Exception Report Ward by Ward Report by Congressional District Election Night Call-In Return Sheet (Blank) County by County Report by Congressional District Post Election Reports Election Night Call-In Sheet (Worksheet with Totals) Canvass Municipality Report - EL 106 Canvass Percentage Completed Report Contests By Reporting Unit For County Use



Step 6	***ATTENTION*** Send a confirmation email to the WEC confirming the reports were verified; please attach a copy of the Pre-Canvass Reporting Unit List with your confirmation email. Send your confirmation
Step 5	If you and your municipality determine that the reporting units programmed in the voting equipment do not match the reporting units in CRS, contact the WEC immediately
Step 4	If the reporting units are different in CRS than in your equipment contact the municipality to confirm the correct reporting unit configuration Note: a reporting unit cannot contain more than one Congressional, State Senate, or Assembly District and cannot be in more than one County

☐ Report 2: Election Night Call-In Return Sheet (Blank)





Step 5	Confirm all candidates are included in the correct order Note: Registered Write-in candidates will appear when they have been entered in WisVote
Step 6	If any contests or candidates, including registered write-in candidates, are not in CRS call the WEC immediately If all contests and candidate are listed, no further action is needed for this report This report does not need to be emailed to WEC

3. Entering Results

These instructions apply to entering results on Election Night and to entering official results for the County Board of Canvassers. Counties are not required to enter results in CRS on Election Night. All counties are required to enter results in CRS for official results for all federal and state contests.

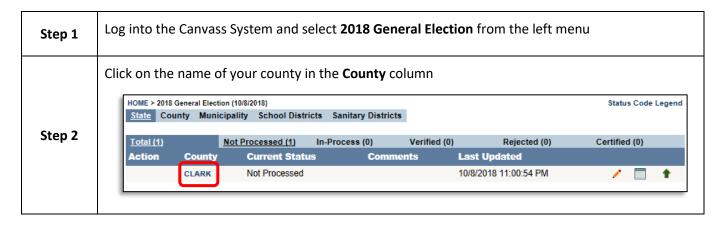
The votes for federal, state and county write-in candidates need not be listed on the canvass report by individual candidate, unless the write-in candidate has registered as such. Votes for write-in candidates who have not registered may be compiled into one scattering column for each office.

If the Wisconsin Elections Commission has registered write-in candidates for state or federal office, WEC staff will notify the affected counties and enter the name of the registered write-in candidate into WisVote. The name will appear in a separate column on the applicable county/counties canvass reports. Votes attributed to these write-in candidates must be listed under the candidate's name.

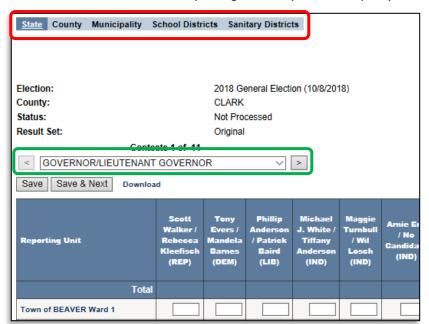
If the county has registered write-in candidates, the votes for those candidates should be recorded separately. The county can enter registered write-in county candidates into WisVote so that the candidate's name appears as a separate column on the county canvass report.

For additional guidance please Review the <u>Suggested Procedures for County Board of Canvassers</u> found in the Publications Index on the WEC website.

(Manual Data Entry by Contest)



The **Contests** screen will load and list of all Reporting Units in your municipality or county.

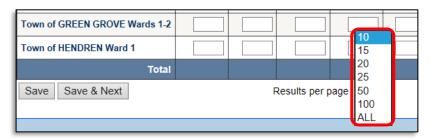


Step 3

The click on governmental level in top header. This will set the governmental level of the contests available in the **Contests** drop-down menu in the middle of the page; select the contest you are entering results for from the menu.

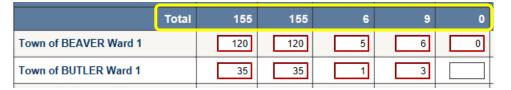
Note: State-level contests <u>must</u> be entered; County and Municipal-level offices are optional.

The default view is 10 reporting units per page, this can be increased to allow up-to all reporting units to be visible (optional, but recommended).



Step 4

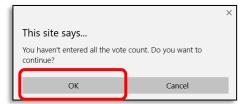
Place the cursor in the first open field and begin entering results, use **Tab** to move to the next field.



As you type, the **Total** line will update for each column.

As results are entered, you can save your progress by clicking the **Save** button.

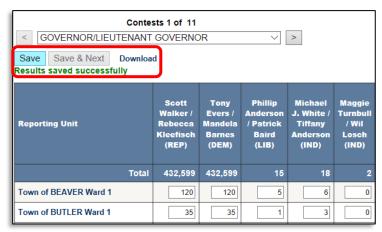




Enter all votes cast in the **Reporting Unit. Do not** leave any fields blank; enter a zero where zero votes were cast

Step 5

When all results have been entered, click **Save & Next** to move to the next page. This button will be disabled if you are on the final page of reporting units for a contest or you chose to view **All** reporting units.



Use the arrow buttons to move to the next **Contest** or click the drop-down arrow to choose a specific **Contest**.

Election: 2018 General Election (10/8/2018)

County: CLARK

Status: In Process

Result Set: Original

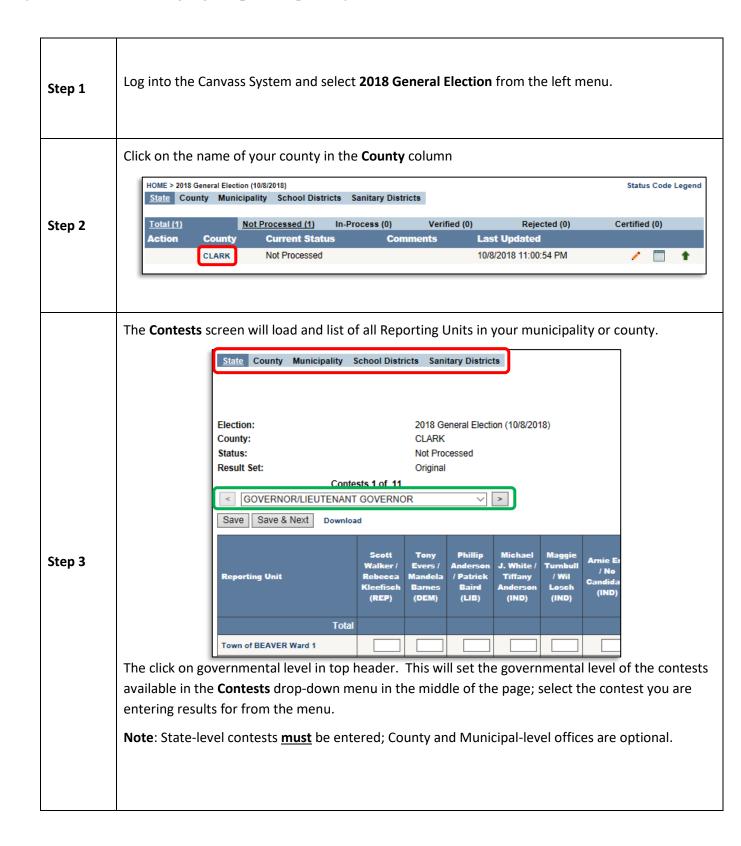
Contests 2 of 11

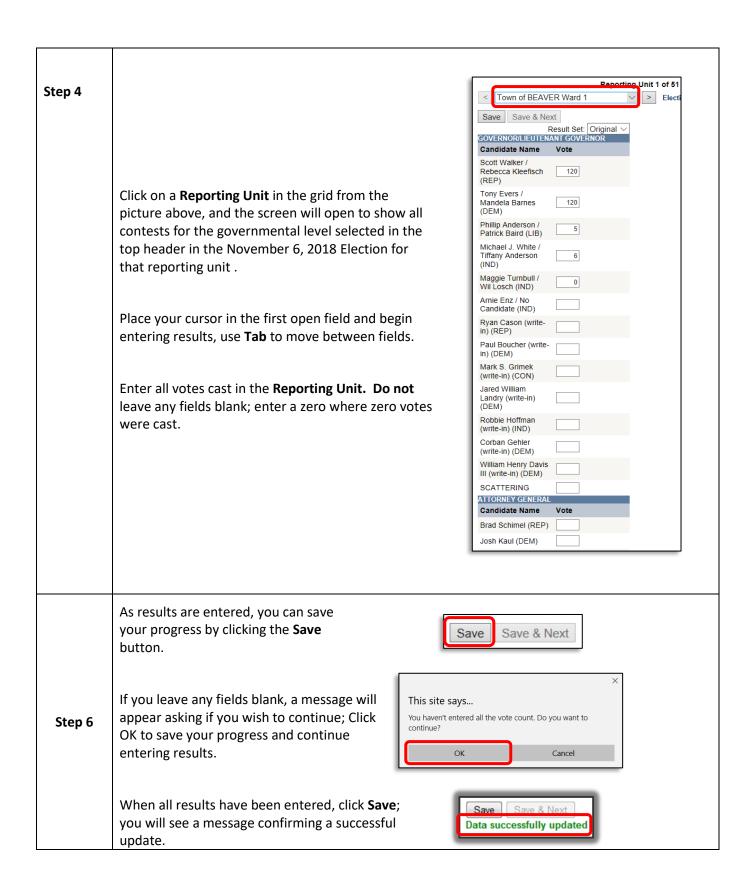
ATTORNEY GENERAL

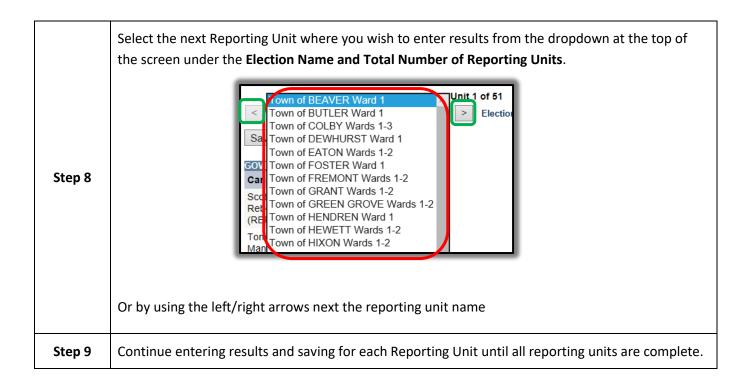
Step 6

Repeat steps 4 & 5 until all results are entered and correct; Click **Save** after you have finished entering vote totals.

(Manual Data Entry by Reporting Unit)

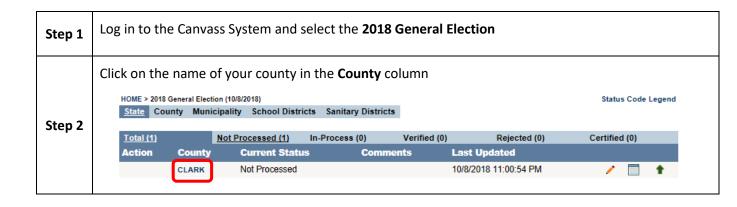


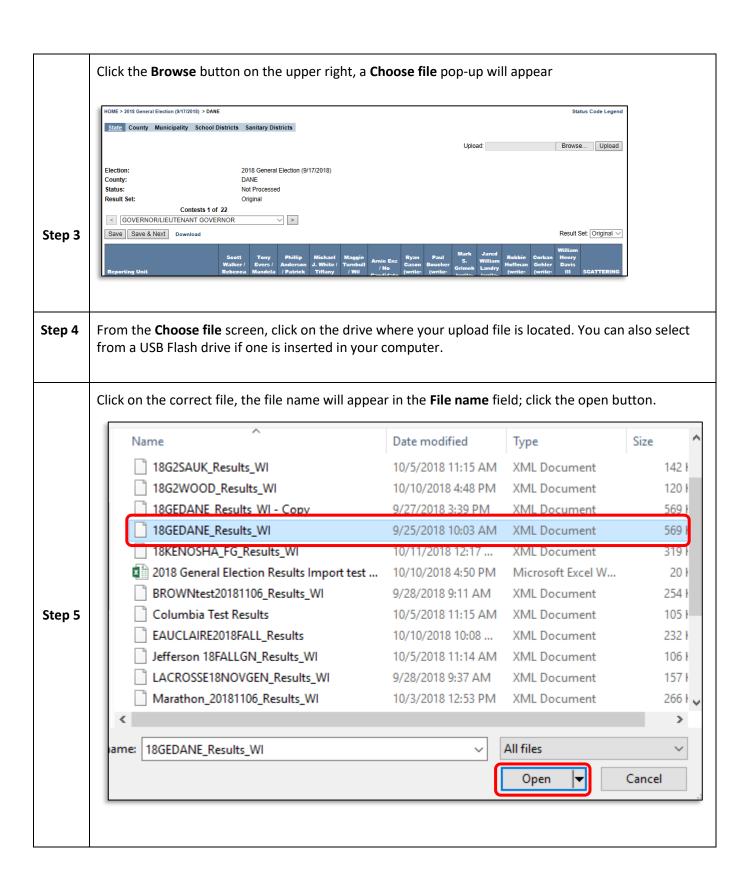


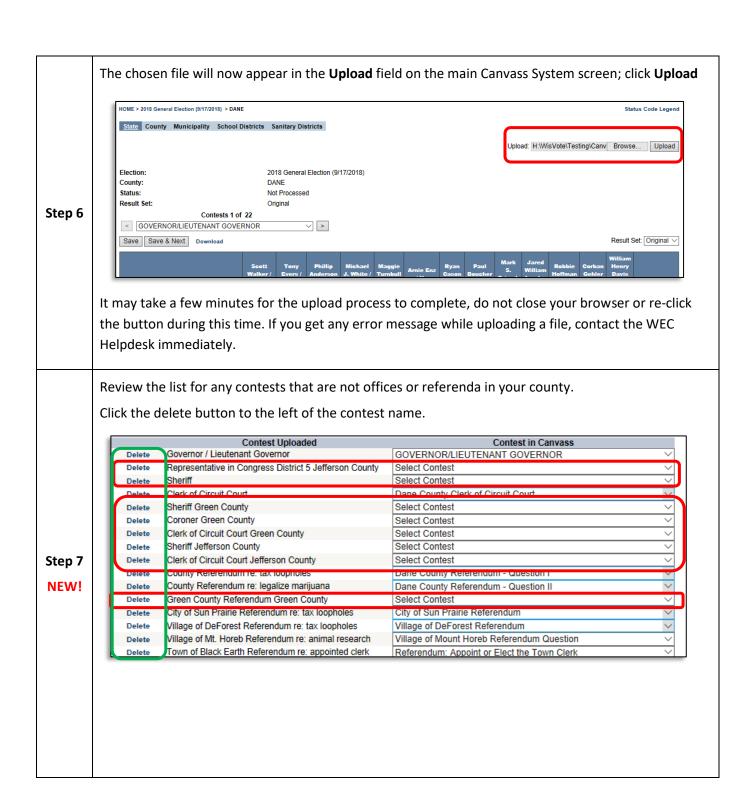


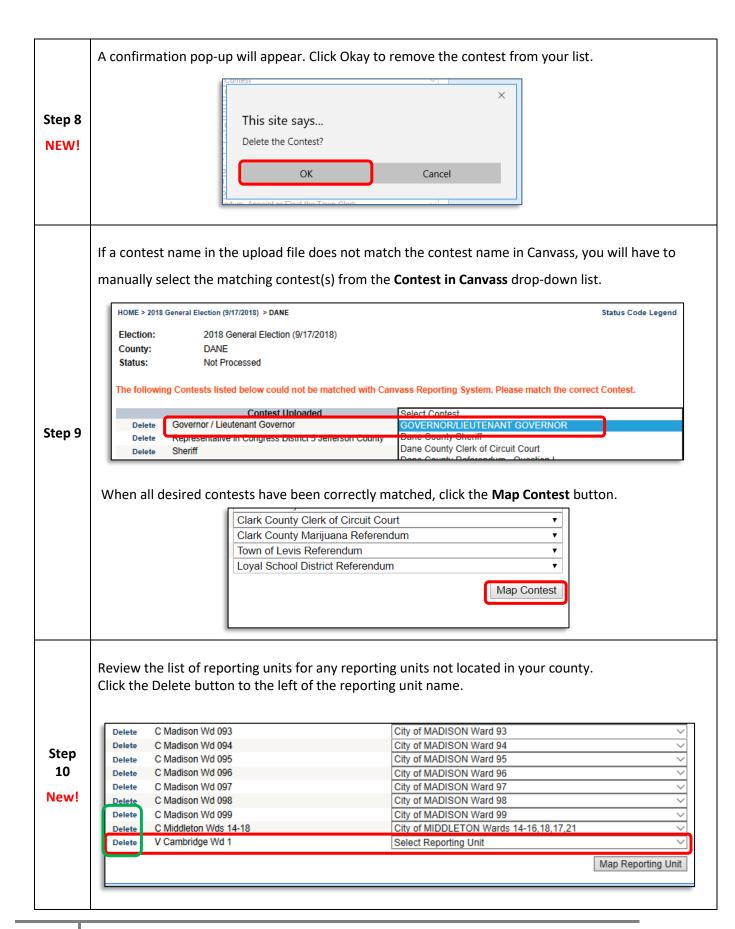
(Results File Upload - XML or HTML format)

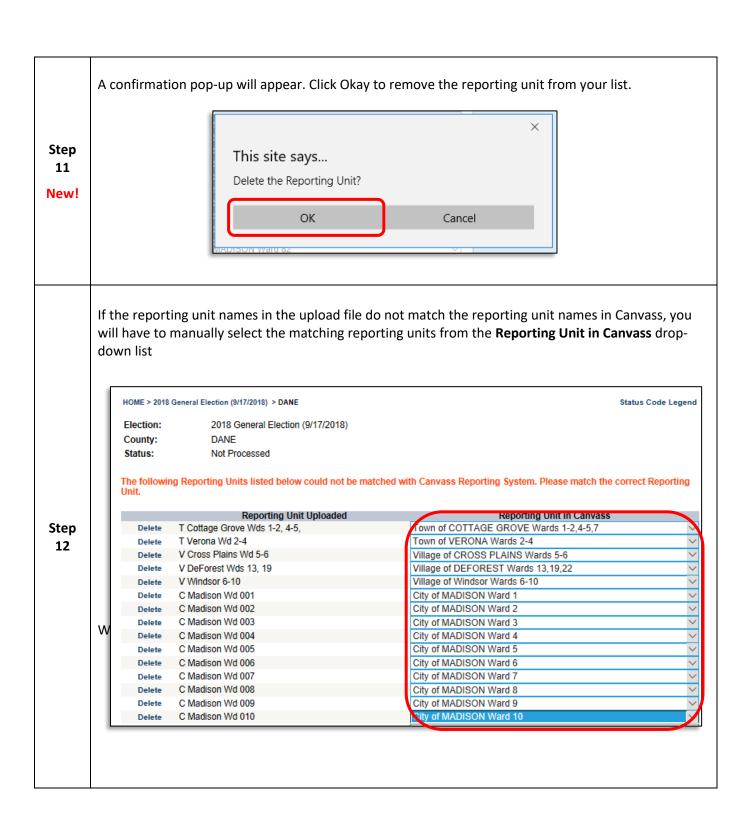
Important! Counties that upload a results file from election management software please send a test file to ann.oberle@wisconsin.gov by October 29, 2018.











When all reporting units have been correctly matched, click the Map Reporting Unit button Town of HEWETT Wards 1-2 • Town of MAYVILLE Wards 1-2 • Town of LEVIS Wards 1-2 Step • Town of LYNN Wards 1-2 13 • Town of MEAD Ward 1 • Map Reporting Unit After you have mapped the last reporting unit, your results will upload into the Canvass System and The results from the uploaded file saved successfully message will appear. State County Municipality School Districts Sanitary Districts Browse... Upload 2018 General Election (9/17/2018) County: DANE In Process Status: Original < GOVERNOR/LIEUTENANT GOVERNOR Save Save & Next Download
The results from the uploaded file saved successfully. Result Set: Original V Step 14 Town of ALBION Wards 1-2 Town of BLOOMING GROVE Wards 1-3 0 Town of BLUE MOUNDS Ward 1 0 0 Town of BRISTOL Wards 1-4 0 Town of COTTAGE GROVE Wards 3.6 Save & Next Results per page 10 V 1 2 3 4 5 ... 25 >>>

AFTER ENTERING IN TOTALS

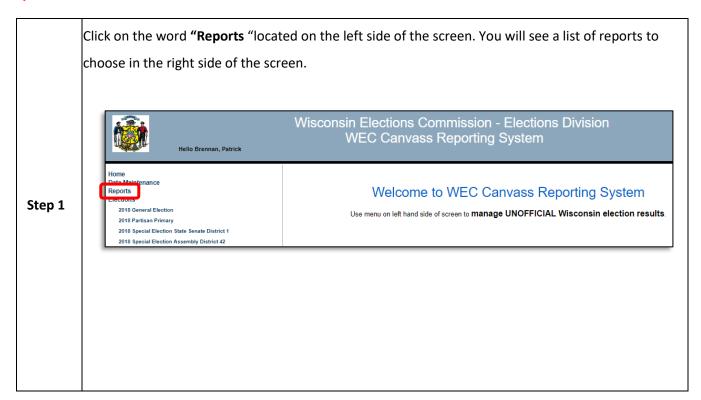
Proofing data entry and entering votes for write-in candidates

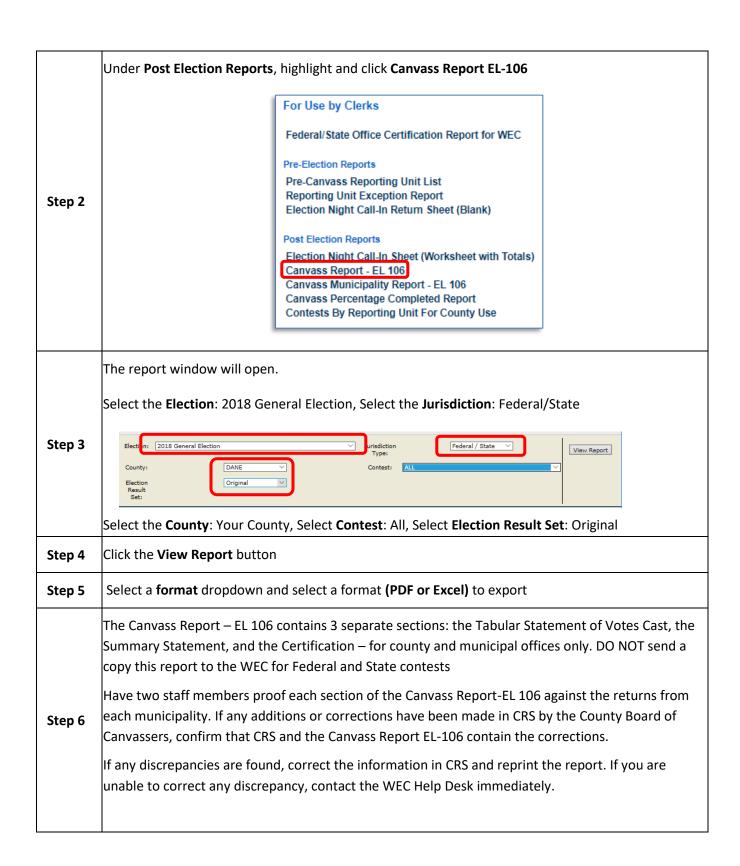
After you have entered or uploaded your results, follow the directions below to proof your canvass numbers.

Whether results are uploaded from a result file from election management software, or entered by hand, it is important to proof the vote counts entered in CRS. Before posting any reports exported from CRS and before the meeting of County Board of Canvassers, at least two staff members shall print and proof the Canvass Report – EL-106 from CRS and compare the returns received from each municipality. See the Process of Conducting the Canvass section of the <u>Suggested Procedures for County Board of Canvassers</u>.

Printing and proofing the Canvass EL-106 Report

You may NOT use the <u>Canvass Report – EL 106</u> to certify state or federal-level offices, DO NOT send this report to the WEC

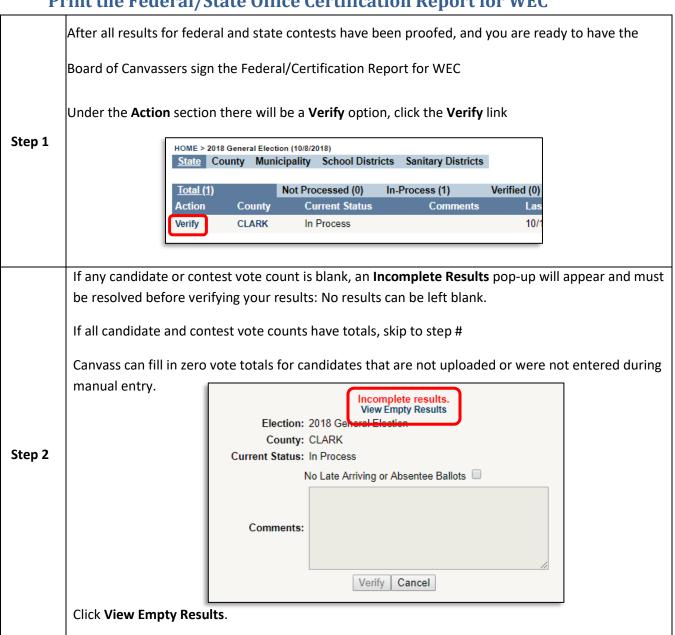




4. Completing the Canvass in CRS and Verifying Results

The board of canvassers shall file one complete statement in the office of the county clerk or board of election commissioners. The certification must be signed by the three members of the County Board of Canvassers. For federal and state contest the County Board of Canvassers must sign the Federal/State Certification Report for WEC. Do not sign and send the Canvass Report EL-106. Immediately after the CBOS signs the Federal/State Certification Report for WEC, scan the signed document and email it to elections.canvass@wi.gov. Deliver or send by 1st class mail, the signed original copy of the Federal/State Certification Report for WEC to the WEC. Retain a copy of the document for your files.

Print the Federal/State Office Certification Report for WEC



A list of all candidates with no vote totals will appear, identified by **Reporting Unit** and **Candidate**

Name

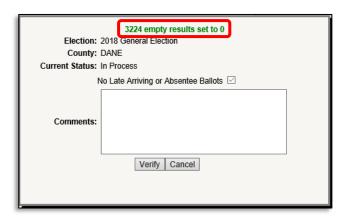
Step 3



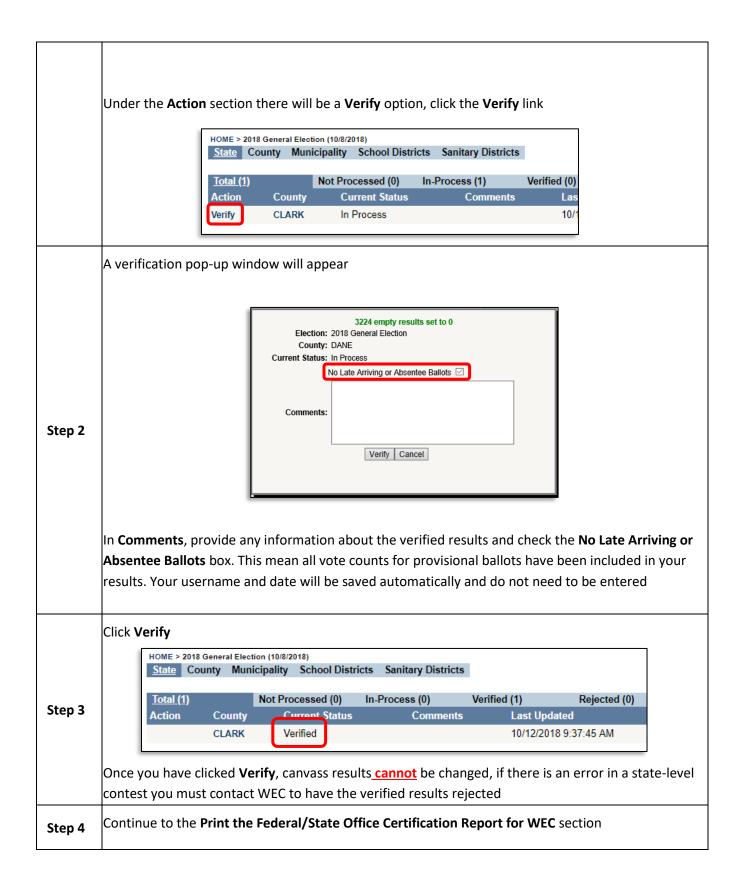
Review the list to confirm these entries should be zero, click the **Zero Out Results** button

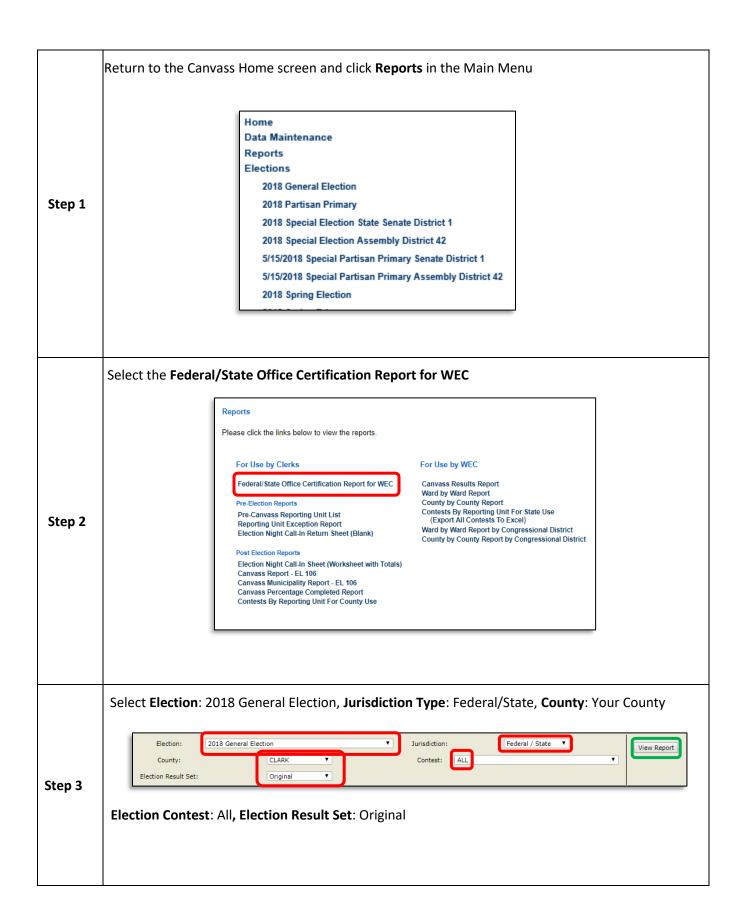
Note: You can still update candidate numbers if you enter zeros using this method, edit options are not locked out

The number of empty results set to zero will appear at the top of the pop-up



Important! Do not click verify unless your Canvass Board has approved all results. Click **Cancel** if you want to continue to edit or print reports before locking your results by clicking the Verify Button. Clicking the **Verify** button on this screen will lock your results, and you will need to call the WEC to have WEC staff reject your results if you need to make a change.





Step 4	Click View Report	
	The report will include a Summary Statement and Certification of the Board of Canvassers section	
	Note: If you have not verified your results, you cannot print the certification report	
	Can not run this report, results are not verified	
Step 5	Have the Board of Canvassers sign the certification statement	
Step 6	Scan the signed Federal\State certification report	
Step 7	Immediately Email the signed, scanned copy of the entire report (summary statement and certification) to the WEC at elections.canvass@wi.gov The statement may also be faxed to 608-257-0500	
Step 8	Mail the original signed document (summary statement and certification) to the WEC at P.O. Box 7984, Madison, WI, 53707-7984	
Step 9	If you discover a material mistake in the canvass of an election for the state or federal office, contact the WEC immediately. See Page 8 of the <u>Suggested Procedures for County Board of Canvassers</u>	

5. Reporting Results

This section provides instructions for printing reports from CRS and proofing vote counts and vote totals in CRS generated reports. The instructions apply to Unofficial Election Night Results and to Official Results entered during the meeting of the County Board of Canvassers.

Reporting and Posting Election Night Unofficial Results

The county clerk's office must remain open to receive and post all results on election night. Wis. Stat. § 7.60. Clerks may use CRS reports for Election Night Reporting, but clerks are not required to enter results into CRS on Election Night.

- The county clerk should develop and document systematic procedures for making results public.
 The procedures should include a detailed method of proof reading which includes double checks by more than one person. This will help to ensure that publicized returns, though unofficial, accurately and completely reflect the returns as received from the municipalities.
- The method by which municipalities transmit results to the county will vary, but they are required by Wis. Stat. § 7.51(4)(c) to report the returns, by ward or reporting unit, to the county clerk no later

than two hours after votes are tabulated. Regardless of the method of delivery results by *reporting unit* must be posted to the county website no later than two hours after receiving them.

• The county clerk must post returns to their website and may also post the results publicly using other methods.

Other suggestions for making results public:

- > Post returns outside of the county clerk's office or in a media area. This can be done by
 - posting tally sheets and machine tapes for each reporting unit,
 - printing results from compilation software, if applicable, and posting printouts periodically,
 - Uploading or entering election night results into the Canvass Reporting System (CRS) and posting updates periodically.
 - Transferring returns to a continuously updated spreadsheet.

CRS Report Options for Counties

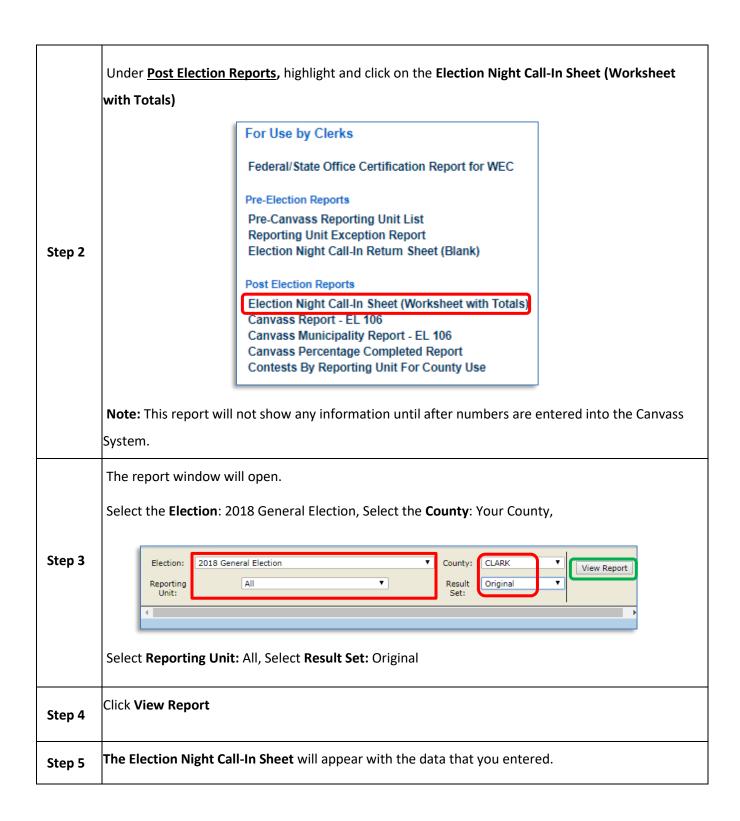
Counties may use CRS reports to post Election Night Results to their websites or they may use their own customized reports. WEC advises that before posting any results to your website, two staff members must proof the document prior to posting

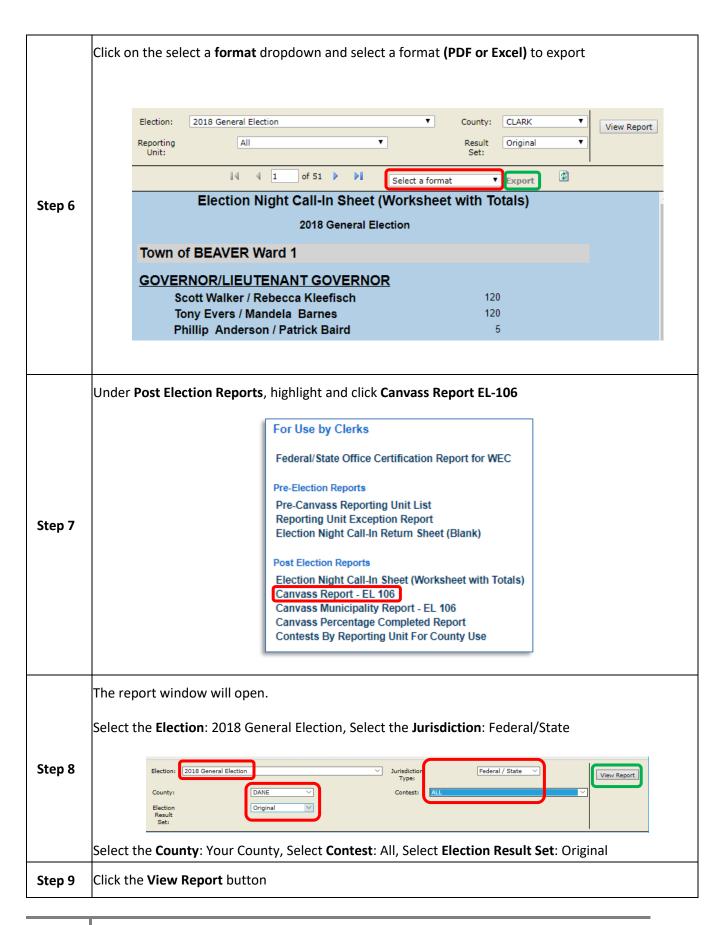
Election Night Call-In Sheet (Worksheet with Totals

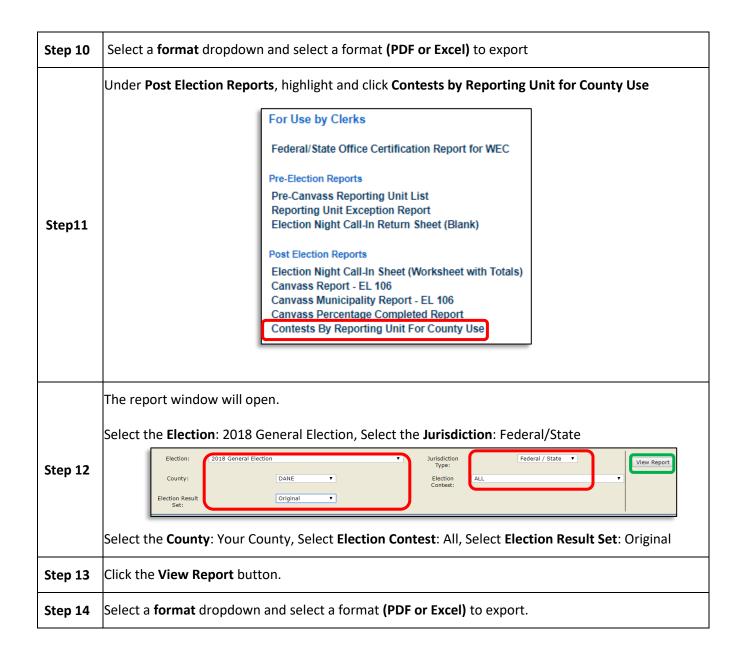
Click on the word **Reports** located on the left side of the screen. You will see a list of reports to choose in the right side of the screen. **Contests with empty results will not appear on this report**. If you want to use this report, you must enter numbers or zeros.

Step 1

Hello Brennan, Patrick	Wisconsin Elections Commission - Elections Division WEC Canvass Reporting System
Home Data Maintenance Reports Elections 2018 General Election 2018 Partisan Primary 2018 Special Election State Senate District 1 2018 Special Election Assembly District 42	Welcome to WEC Canvass Reporting System Use menu on left hand side of screen to manage UNOFFICIAL Wisconsin election results.







WEC advises that before posting any results to your website, two staff members must proof the document prior to posting. Proofing includes checking totals on reports against the screen and any other reports created during the County Board of Canvass process that do not come from CRS

If you discover an issue with vote counts or totals, contact the WEC immediately and <u>DO NOT POST</u>

<u>ANY</u> reports from CRS until the issue is resolved!